

**HT MEDIA LIMITED**

Regd. Office : Hindustan Times House
18-20, Kasturba Gandhi Marg
New Delhi - 110001
Tel.: 66561234 Fax: 66561270
www.hindustantimes.com
E-mail : corporatedept@hindustantimes.com
CIN : L22121DL2002PLC117874

Ref: HTML/CS/02/2021

31st December, 2021

BSE Limited
P.J. Towers, Dalal Street
Fort, Mumbai, 400 001

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, "G" Block
Bandra-Kurla Complex, Bandra (E), Mumbai, 400 051

Scrip Code (Equity): **532662**Trading Symbol: **HTMEDIA**

Dear Sir / Madam

Sub: Allotment of 960 Senior, Listed, Rated, Secured, Redeemable Non-Convertible Debentures of Face Value of Rs. 10,00,000/- each, aggregating to Rs. 96.00 Crores, ("NCDs") of HT Media Limited

In continuation to our earlier intimation dated 27th December, 2021 and in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the Banking & Finance Committee of the Board of Directors of the Company ("the Committee") today, i.e., Friday, 31st December, 2021 has allotted 960 nos. of Senior, Listed, Rated, Secured, Redeemable Non-Convertible Debentures having Face Value of Rs. 10,00,000/- (Rupees Ten Lac only) each for cash at par, aggregating to Rs. 96,00,00,000 (Rupees Ninety-Six Crore only), through private placement basis as per the particulars furnished in attached Annexure A.

This is for your information and records.

Thanking You,

Yours Faithfully,
For **HT Media Limited**



(Dinesh Mittal)
Group General Counsel and Company Secretary

(Piyush Gupta)
Group Chief Financial Officer

Encl: As above



Annexure A

Sr. No.	Particulars	Details
1	Type of securities	Senior, Rated, Secured, Listed, Redeemable Non-Convertible Debentures (“NCDs”)
2	Type of issue	Private placement
3	Size of Issue	Rs 96.00 Crore
4	Whether proposed to be listed? If yes, Name of Stock Exchange	The Debentures are proposed to be listed on BSE Limited
5	Tenure of instrument	3 years from the Deemed Date of Allotment (staggered Payment)
6	Date of Allotment	December 31, 2021
7	Date of Maturity	December 31, 2024
8	Coupon/interest offered	5.70% per annum
9	Schedule of Payment of coupon/interest and principal	Annually, December 31, 2022; December 31, 2023; and December 31, 2024
10	Charge/Security, if any, created over the assets	First charge by way of hypothecation on the movable fixed assets of the Company to provide security cover of 1.15 times of the Outstanding NCDs during the currency of the Facility.
11	Special right/interest/privileges attached to the instrument and changes thereof	Ranking: Each Debenture will constitute senior obligations of the Issuer.
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	In case of delay in perfection of security within stipulated timeline, Issuer will pay penal interest of 2% p.a. payable monthly over the coupon rate till the security is perfected. The above penal interest is not withstanding to the rights of the Debenture Holders under the Event of Default clause.
13	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any;	Nil
14	Details of redemption of debentures	Debentures will be redeemed at Par
15	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

For **HT Media Limited**



(Dinesh Mittal)
Group General Counsel and Company Secretary

(Piyush Gupta)
Group Chief Financial Officer