

Ref: HTML/CS/131/2016

31 DEC 2016

BSE Limited  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
**MUMBAI - 400 001**

The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (East)  
**MUMBAI - 400 051**

**Scrip Code: 532662**  
**Trading Symbol: HTMEDIA**

**Sub: Allotment/acquisition of shares of HT Digital Streams Limited (HTDSL) in terms of the Scheme of Arrangement u/s 391-394 of the Companies Act, 1956 between HT Media Limited (HTML/Transferor Company) & HTDSL (Transferee Company) and their respective shareholders and Creditors ("Scheme")**

Dear Sir,

In furtherance to our letter of even reference and date, we have to inform you that consequent upon effectiveness of the Scheme, and in terms of Clause 7 thereof, HTDSL has issued and allotted its 1,14,12,104 equity shares of Rs. 10/- each (fully paid-up) to the Company, today, i.e. 31<sup>st</sup> December, 2016.

We may also inform you that consequent upon allotment of shares by HTDSL to Hindustan Media Ventures Limited (a subsidiary of the Company) in terms of a separate Scheme of Arrangement u/s 391-394 of the Companies Act, 1956, the Company now holds 57.17% of the equity share capital of HTDSL, and the latter has ceased to be a wholly-owned subsidiary of the Company with immediate effect.

You are requested to kindly take the above on your records.

Thanking you,

Yours faithfully,

For **HT Media Limited**

**Authorised Signatory**

